

1 June 2018

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India

Dear Sir/Madam,

Sub: Open offer for 566,740,972 (Five hundred sixty six million seven hundred forty thousand nine hundred seventy two) equity shares of INR 1 each (the “Offer Shares” and such open offer, the “Open Offer”) of Shree Renuka Sugars Limited (the “Target Company”) by Wilmar Sugar Holdings Pte. Ltd. (the “Acquirer”), together with the person acting in concert, Wilmar International Limited (the “PAC”).

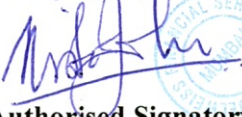
With respect to the captioned Open Offer, we, the Manager to the Offer, enclose the Offer Opening Public Announcement dated 31 May 2018 published in the following newspapers:

1. Financial Express (all editions);
2. Jansatta (all editions);
3. Vishvavani (Belgaum edition); and
4. Navshakti (Mumbai edition).

Kindly acknowledge receipt.

Thanking you,
Sincerely,

For Edelweiss Financial Services Limited



Authorised Signatory

Name: Nishita John

Designation: Senior Manager

Enclosures: As above